



2021-2022 V5 Independent Verification Worksheet

Your 2021–2022 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called verification. The law says that before awarding Federal Student Aid, Bates must confirm the information you reported on your FAFSA. To verify that you provided correct information, Bates will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. Bates may ask for additional information. To prevent your aid from being delayed, complete and sign this worksheet, attach any required documents, and submit the form and other required documents as soon as possible. You **must** appear in person to complete this form. If you are unable to appear in person, contact our office for further instructions.

Student’s Last Name

Student’s First Name

Student’s MI

Student ID Number

Date of Birth

Phone Number

A. Household Information

List the people in your household. Include:

Yourself

Your spouse (if married)

Your children (if any), even if they do not live with you, if you will provide more than half of their support between July 1, 2021 and June 30, 2022 **or** are under the age of 24 and unmarried.

List other people **only if** they now live with you and you provide more than half of their support and will continue to provide more than half of their support between July 1, 2021 and June 30, 2022.

Full Name	Age	Relationship	College attending in 2021-2022 (at least half time)
<i>Marty Jones (example)</i>	<i>28</i>	<i>Parent</i>	<i>Bates Technical College</i>
		Self	Bates Technical College

B. Student 2019 Income Information

Select **one** option below that applies to you (the student) and spouse (if applicable)

I/my spouse have used the IRS Data Retrieval Tool on the FAFSA to transfer 2019 IRS income information.

I have attached a copy of my/spouse 2019 IRS Tax Return Transcript or a **signed** copy of my/spouse 2019 income tax return. *If married and filed separately, you must submit a copy of both your/your spouse documents

I/my spouse did not work in 2019 and had no income in 2019. *Must attach a 2019 Verification of Non-Filing letter from the IRS

I/my spouse had income from wages in 2019, but am NOT required to file a 2019 U.S. Income Tax Return.

*Must attach copies of all 2019 W-2 forms received, 2019 IRS Verification of Non-Filing letter and complete section below

Employer: _____	2019 Gross Earnings: _____
Employer: _____	2019 Gross Earnings: _____
Employer: _____	2019 Gross Earnings: _____

C. High School Completion Status

Provide one of the following documents to indicate the student's high school completion status when the student begins college in 2021–2022:

- A copy of the student's high school diploma.
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A State certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- For a student who was homeschooled in a State where State law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a copy of that credential.
- For a student who was homeschooled in a State where State law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the financial aid office.

D. Identity and Statement of Educational Purpose (To be signed at the Institution)

The student must appear in person at Bates Technical College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver’s license, other state-issued ID, or passport. The institution will maintain a copy of the student’s photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student’s ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

**Identity and Statement of Educational Purpose
(To Be Signed in the Presence of a Notary)**

If the student is unable to appear in person at Bates Technical College to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver’s license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student’s Name)
this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Bates Technical College for 2021–2022.

(Student’s Signature) (Date)

(Student’s ID Number)

D. Student Signature

By signing this worksheet, I certify that all the information reported is complete and accurate.

Student Signature

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

***Notary use only regarding section D**

State of _____

City/County of _____

On _____, before me, _____
(Date) (Notary's name)

personally appeared, _____, and proved to me on the basis of satisfactory
(Printed name of signer) evidence of identification

_____ to be the above-named person who signed
(Type of unexpired government - issued photo ID provided) the foregoing instrument.

WITNESS my hand and official seal (seal)

(Notary signature)

My commission expires on

(Date)

C. Required Signature

Student Signature _____

Student's Name _____

Date _____

I affirm that the information provided in this application and other financial aid documents is true and correct to the best of my knowledge. I agree that I have reviewed, understand and agree to the conditions, responsibilities and obligations in order to receive financial aid for the 2020-2021 academic year as stated in the Conditions of Award and Satisfactory Academic Progress Policy, available on the Financial Aid website.